

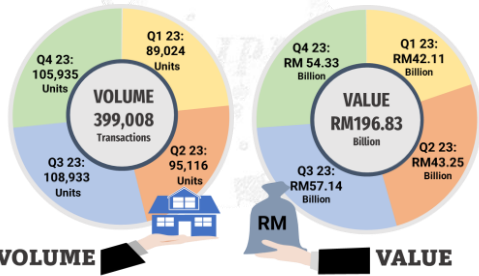


Property Market 2023 Snapshots

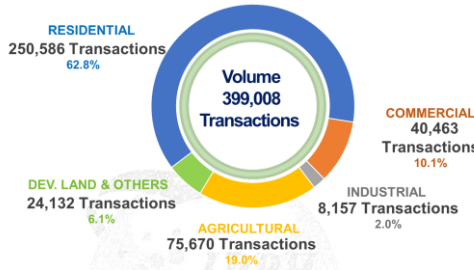


Market Activity: Property Transactions

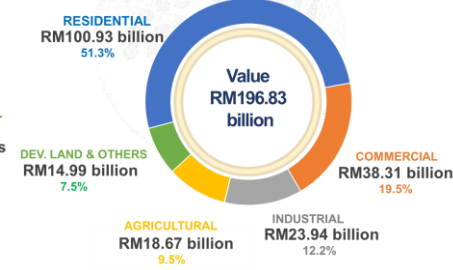
Volume & Value by Quarter



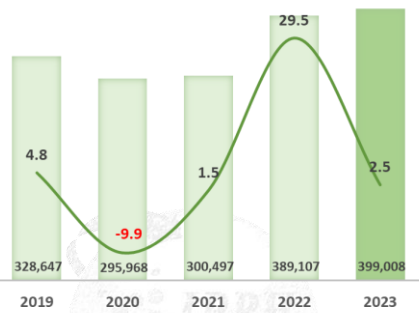
Volume by Sub-sector



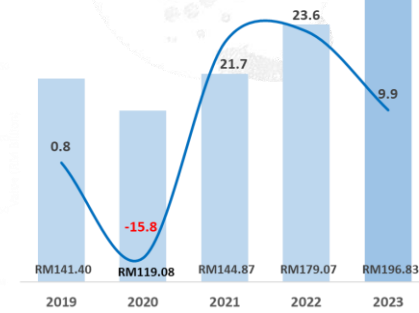
Value by Sub-sector



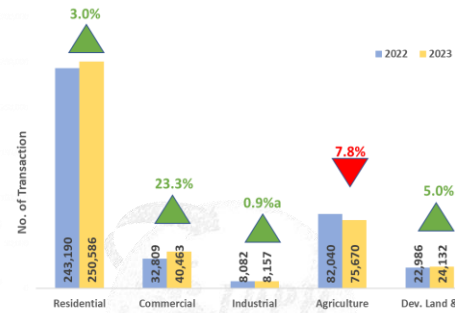
Transactions Volume Trend 2019-2023



Transactions Value Trend 2019 - 2023



Volume by Price Range



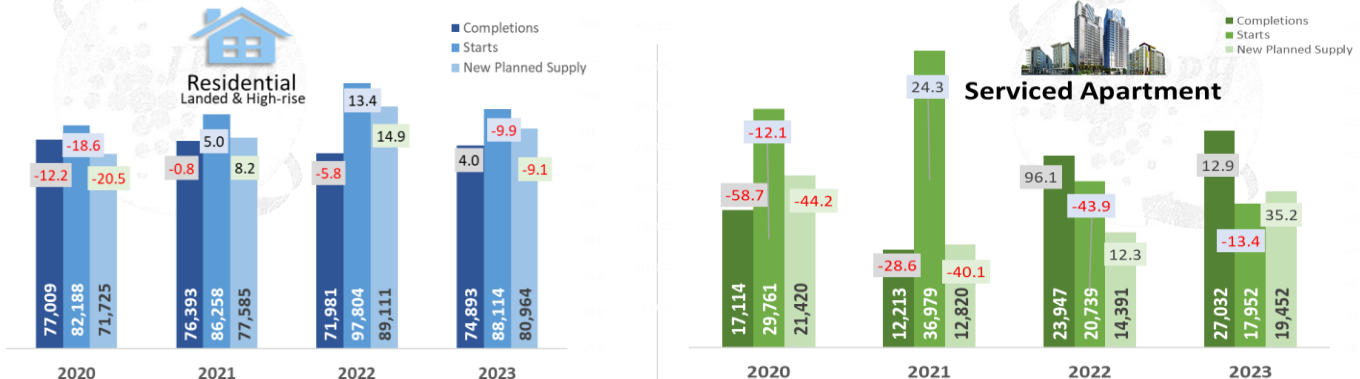
Property Inventory & Construction Activity

Property Inventory 2023



Property Type / Stage	Residential	Shops	SOHO	Serviced Apartment	Industry	Purpose-Built Office	Shopping Complex	Hotel
Existing Stock	6,204,034 units	564,800 units	61,483 units	370,010 units	121,374 units	2,601 Buildings (24.88 mil s.m.)	1,074 Buildings (17.69 mil s.m.)	3,538 Hotels (275,119 Rooms)
Incoming Supply	385,001 units	25,453 units	28,462 units	153,485 units	4,046 units	40 Buildings (1.25 mil s.m.)	33 Buildings (1.13 mil s.m.)	86 Hotels (18,140 Rooms)

Trend of completion, Starts & New Planned Supply (NPS) 2020 - 2023



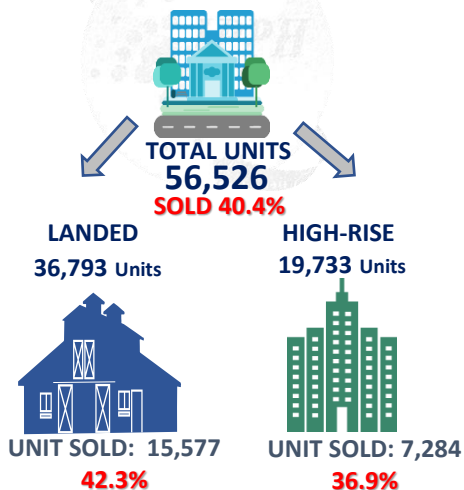


Property Market 2023 Snapshots

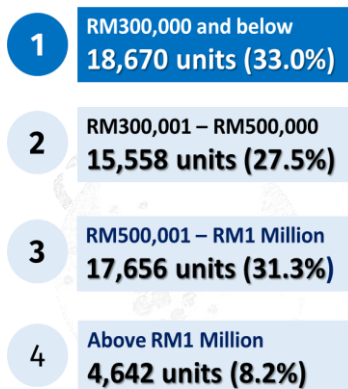


Market Status: Residential New Launches

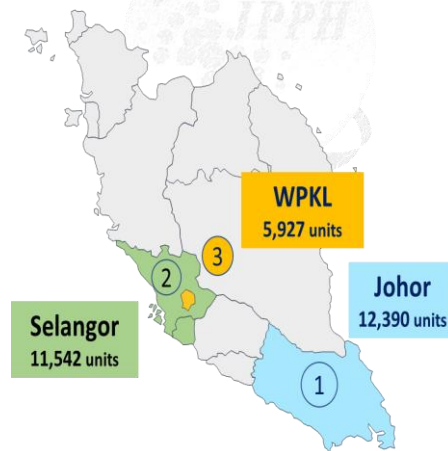
Unit Launched & Sold



Price Range

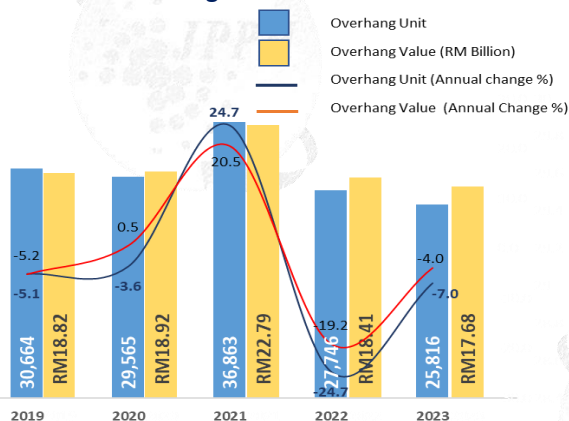


States with High New Launches

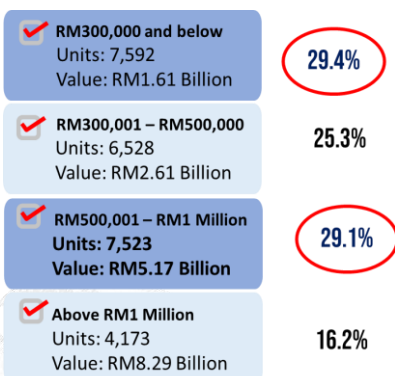


Market Status: Residential Overhang & Unsold Unit

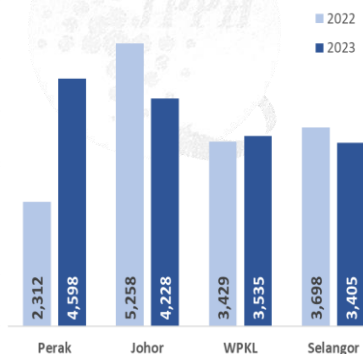
Overhang Trend 2019 - 2023



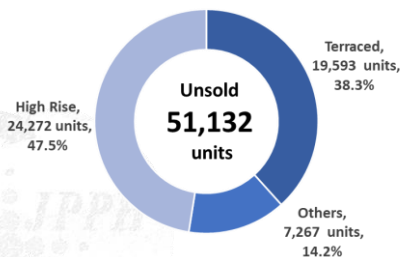
Overhang by Price Range



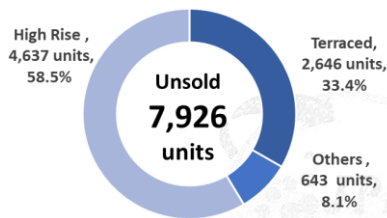
States with High Overhang Unit



Unsold Under Construction



Unsold Not Constructed



Price Range	Unsold Units	%
RM300,000 and below	23,231	45.4%
RM300,001- RM500,000	14,085	27.5%
RM500,001 - RM1 Million	10,721	21.0%
Above RM1 Million	3,095	6.1%
TOTAL	51,132	100.0%

Price Range	Unsold Units	%
RM300,000 and below	3,039	38.3%
RM300,001- RM500,000	1,621	20.5%
RM500,001 – RM1 Million	2,710	34.2%
Above RM1 Million	556	7.0%
Total	7,926	100.0%



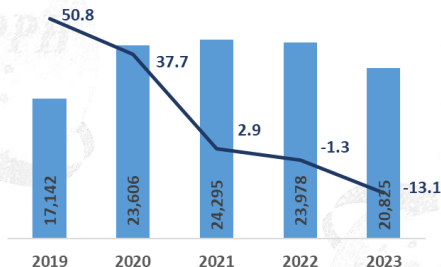
Property Market 2023 Snapshots



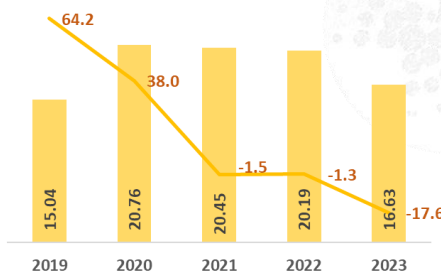
Market Status: Serviced Apartment Overhang & Unsold Unit

Overhang Trend 2019 - 2023

Overhang Unit



Value (RM Billion)



Overhang by Price Range

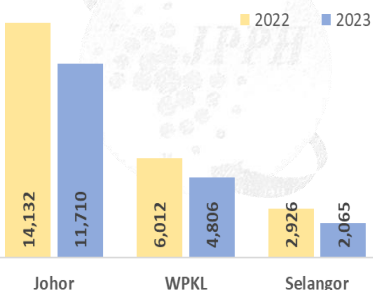
RM300,000 and below
Units: 530
Value: RM0.12 Billion
2.5%

RM300,001 – RM500,000
Units: 3,306
Value: RM1.39 Billion
15.9%

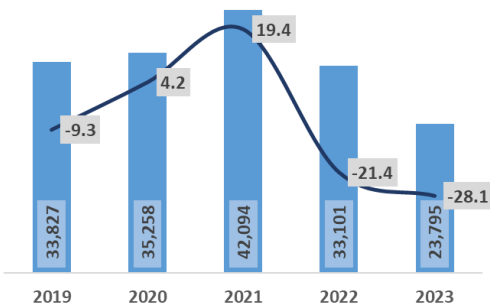
RM500,001 – RM1 Million
Units: 12,785
Value: RM9.60 Billion,
61.4%

Above RM1 Million
Units: 4,204
Value: RM5.51 Billion
20.2%

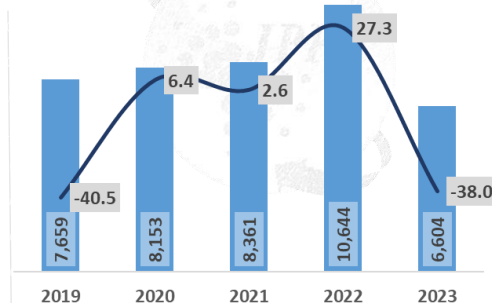
States with High Overhang Unit



Unsold Under Construction



Unsold Not Constructed



Purpose-Built Office & Shopping Complex: Supply and Occupancy

OCCUPANCY RATE 2023

OCCUPANCY RATE = **78.5%**

↑ 77.4%



Purpose-Built Office



Shopping Complex

Total Space: **24.884** million s.m.

Total Occupied: **19.545** million s.m.

Total Space: **17.688** million s.m.

Total Occupied: **13.688** million s.m.

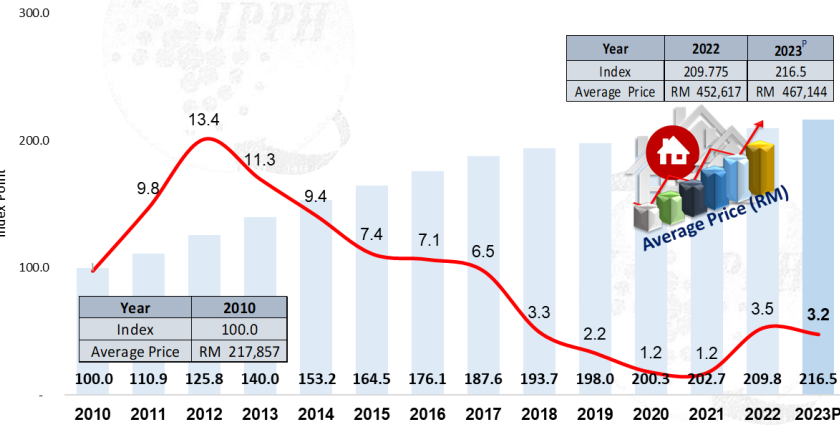


Property Market 2023 Snapshots

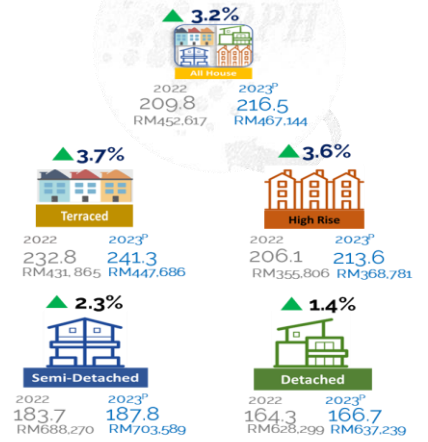


Malaysian House Price Index (MHPI)

MHPI Index Point and Annual Change 2010 – 2023^P



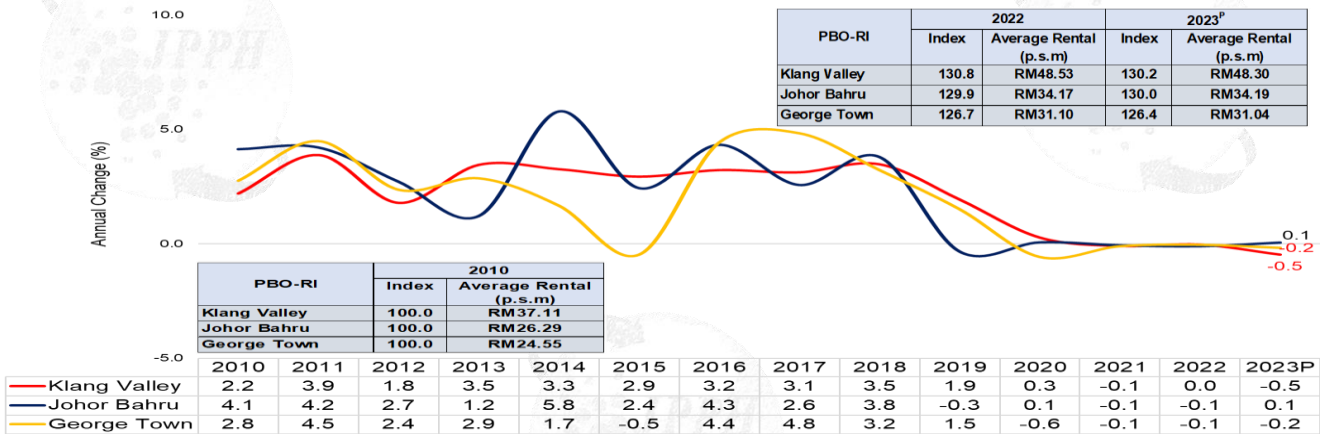
MHPI by House Type & Year-on-year Changes 2023^P vs 2022



Malaysian House Price Index (MHPI): Base Year 2010

Purpose-Built Office Rental Index (PBO-RI)

PBO-RI & Annual Growth Klang Valley, Johor Bahru & George Town 2010 - 2023^P



Klang Valley Shopping Centre Rental Index (KV SC-RI)

SC-RI & Annual Growth 2015 - 2023^P

